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| **Question** | **Options/Examples** | **Notes** |
| What are the drivers for screening? | Health system priorities  Financial/reimbursement  Clinical care  Other… |  |
| Is there a local champion? | PCP  Behavioral health  Other… |  |
| What resources do we have to help patients who have unhealthy use? | Behavioral health  Social work  Providers to Rx medications for AUD, OUD  Nurse care manager  Other… |  |
| Can we integrate into a pre-existing screening workflow? | Tobacco  Depression  Other… |  |
| Are there resources for patient self-administered screening? | Tablets  Kiosk computer  Patient portal  Paper forms |  |
| How will we get screening into the EHR? | Patient-entered  Staff-entered  Provider-entered  Other… |  |
| Where will screening info appear in the EHR? | Health maintenance  Intake/Rooming  Social history  Other… |  |
| Are there resources to customize the EHR? | Queue?  Cost? |  |
| Will we monitor screening adoption? | Who will monitor?  What information to monitor?  Share results with providers? |  |