**APPENDIX A:**

**CUSTOM PEDIATRIC SMARTSET COMPONENTS**

| **SmartSet** | **Note Templates** | **Diagnoses** | **Medications** | **Labs** | **Immunizations** | **Referrals** | **Surveys/Forms/**  **Instructions** | **Follow up** |
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| **Newborn** | Newborn Well Child Note | * Encounter for routine well baby examination * Jaundice of newborn * Breastfeeding problem in newborn * Poor weight gain in newborn * Immunization not carried out because of parent refusal | * Pediatric multivitamin | * Bilirubin, total and direct * Complete blood count (CBC) * Reticulocyte count | * Hepatitis B | * Audiology | * Well child care – 3 to 5 days old | * 2 days * 2 weeks * 2 months |
| **2 Week** | 2 Week Well Child Note | * Encounter for routine well baby examination * Encounter for routine preventive care for patient 8 to 28 days of age * Exclusively breastfed infant * Immunization not carried out because of parent refusal | * Pediatric multivitamin |  | Catch Up:   * Hepatitis B | * Audiology | * Well child care – 2 weeks old | * 2 days * 2 weeks * 2 months |
| **2 Month** | 2 Month Well Child Note | * Encounter for routine child health examination without abnormal findings * Encounter for routine child health examination with abnormal findings * Exclusively breastfed infant * Need for vaccination * Immunization not carried out because of parent refusal | * Acetaminophen * Pediatric multivitamin |  | * DTap-IPV-Hib * Hepatitis B * PCV13 * Rotavirus |  | * Well child care – 2 months old | * 2 months for next Well Child Visit |
| **4 Month** | 4 Month Well Child Note | *Same as 2 Month* | * Acetaminophen * Pediatric multivitamin |  | * DTap-IPV-Hib * PCV13 * Rotavirus   Catch Up:   * Hepatitis B |  | * Well child care – 4 months old | * 2 months for next Well Child Visit |
| **6 Month** | 6 Month Well Child Note | *Same as 2 Month* | * Acetaminophen * Ibuprofen * Pediatric multivitamin |  | * Hepatitis B * DTaP-IPV-Hib * PCV13 * Rotavirus * Influenza |  | * Well child care – 6 months old | * 3 months for next Well Child Visit * 4 weeks for next influenza vaccine |
| **9 Month** | 9 Month Well Child Note | * Encounter for routine child health examination without abnormal findings * Encounter for routine child health examination with abnormal findings * Need for vaccination * Immunization not carried out because of parent refusal | * Acetaminophen * Ibuprofen |  | * Influenza   Catch Up:   * Hepatitis B * DTaP-IPV-Hib * PCV13 |  | * Well child care – 9 months old | * 3 months for next Well Child Visit * 4 weeks for next influenza vaccine |
| **12 Month** | 12 Month Well Child Note | * Encounter for routine child health examination without abnormal findings * Encounter for routine child health examination with abnormal findings * Screening for iron deficiency anemia * Screening for lead exposure * Need for vaccination * Immunization not carried out because of parent refusal | * Acetaminophen * Ibuprofen | * Lead * Lead, Blood filter paper * Complete blood count (CBC) | * MMR * Varicella * Hepatitis A * Influenza   Catch Up:   * Hepatitis B * DTaP-IPV-Hib * PCV13 |  | * Well child care – 12 months old | * 3 months for next Well Child Visit * 4 weeks for next influenza vaccine |
| **15 Month** | 15 Month Well Child Note | * Encounter for routine child health examination without abnormal findings * Encounter for routine child health examination with abnormal findings * Encounter for well child visit at 15 months of age * Screening for iron deficiency anemia * Screening for lead exposure * Need for vaccination * Immunization not carried out because of parent refusal * Overweight, pediatric * At risk for overweight, pediatric, BMI 85-94% for age | * Acetaminophen * Ibuprofen | Optional: if not previously done at 12 months   * Lead * Lead, Blood filter paper * Complete blood count (CBC) | * DTaP-IPV-Hib * PCV13 * Influenza   Catch Up:   * MMR * Varicella * Hepatitis A * Hepatitis B | * Dentistry * Optometry | * Well child care – 15 months old | * 3 months for next Well Child Visit * 4 weeks for next influenza vaccine |
| **18 Month** | 18 Month Well Child Note | * Encounter for routine child health examination without abnormal findings * Encounter for routine child health examination with abnormal findings * Encounter for well child visit at 18 months of age * Screening for iron deficiency anemia * Screening for lead exposure * Need for vaccination * Immunization not carried out because of parent refusal * Overweight, pediatric * At risk for overweight, pediatric, BMI 85-94% for age * Encounter for autism screening | * Acetaminophen * Ibuprofen | Optional: if not previously done at 12 months   * Lead * Lead, Blood filter paper * Complete blood count (CBC) | * Influenza   Catch Up:   * DTaP-IPV-Hib * PCV13 * MMR * Varicella * Hepatitis A | * Dentistry * Optometry | * Well child care – 18 months old | * 6 months for next Well Child Visit * 4 weeks for next influenza vaccine |
| **24-30 Month** | 24 Month Well Child Note | * Encounter for routine child health examination without abnormal findings * Encounter for routine child health examination with abnormal findings * Encounter for well child visit at 24 months of age * Need for vaccination * Immunization not carried out because of parent refusal * Overweight, pediatric * At risk for overweight, pediatric, BMI 85-94% for age * Encounter for autism screening | * Acetaminophen * Ibuprofen | Recommended:   * Lead * Lead, Blood filter paper   Optional:   * Complete blood count (CBC) | * Influenza   Catch Up:   * DTaP-IPV-Hib * PCV13 * MMR * Varicella * Hepatitis A | * Dentistry * Optometry | * Well child care – 24 months old * Well child care – 30 months | * 6 months for next Well Child Visit * 4 weeks for next influenza vaccine |
| **3 Year** | 3 Year Well Child Note | * Encounter for routine child health examination without abnormal findings * Encounter for routine child health examination with abnormal findings * Encounter for well child visit at 3 years of age * Screening for lead exposure * Need for vaccination * Immunization not carried out because of parent refusal * Overweight, pediatric * At risk for overweight, pediatric, BMI 85-94% for age |  | Catch Up:   * Lead * Lead, Blood filter paper | * Influenza   Catch Up:   * Hepatitis A | * Dentistry * Optometry | * Well child care – 3 years old | * 1 year for next Well Child Check * 4 weeks for next influenza vaccine |
| **4 Year** | 4 Year Well Child Note | * Encounter for routine child health examination without abnormal findings * Encounter for routine child health examination with abnormal findings * Encounter for well child visit at 4 years of age * Encounter for screening for certain developmental disorders in childhood * Screening for lead exposure * Need for vaccination * Immunization not carried out because of parent refusal * Overweight, pediatric * At risk for overweight, pediatric, BMI 85-94% for age |  | Catch Up:   * Lead * Lead, Blood filter paper | * MMR * Varicella * IPV * DTaP * Influenza   Catch Up:   * Hepatitis A | * Dentistry * Optometry | * Well child care – 4 years old | * 1 year for next Well Child Check * 4 weeks for next influenza vaccine |
| **5-11 Year** | School Age Note  Pediatric Well Child Check 5, 6-8, or 9-11 Years | * Encounter for routine child health examination without abnormal findings * Encounter for routine child health examination with abnormal findings * Encounter for screening for certain developmental disorders in childhood * Need for vaccination * Immunization not carried out because of parent refusal * Overweight, pediatric * At risk for overweight, pediatric, BMI 85-94% for age |  | * Chlamydia trachomatis/ Neisseria gonorrhoeae PCR * HIV 1/2 Antibody and Antigen Combination * Lipid panel   Catch Up:   * Lead * Lead, Blood filter paper | * Influenza * HPV(9-valent) * Tdap * Meningococcal (Menactra/ Menveo)   Catch Up:   * Varicella * MMR * DTaP * IPV | * Dentistry * Optometry | * Well child care – 5 years old * Well child care – 6 years old * Well child care – 7 years old * Well child care – 8 years old * Well child care – 9 years old * Well child care – 10 years old * Well child care – 11-14 years old * Sports Physical Form | * 1 year for next Well Child Visit |
| **Adolescent** | 12-17 Year Well Child Female Note  12-17 Year Well Child Male Note  Pediatric Well Check Adolescent | * Encounter for routine child health examination without abnormal findings * Encounter for routine child health examination with abnormal findings * Need for vaccination * Immunization not carried out because of parent refusal * Overweight, pediatric * At risk for overweight, pediatric, BMI 85-94% for age * Encounter for counseling regarding contraception * Screening examination for sexually transmitted disease * Routine sports physical exam |  | * Chlamydia trachomatis/ Neisseria gonorrhoeae PCR * HIV 1/2 Antibody and Antigen Combination * Lipid panel | * Influenza * HPV(9-valent) * Tdap * Meningococcal (Menactra/ Menveo)   Optional:   * Meningococcal B (Bexsero) | * Dentistry * Optometry | * Well child care – 11-14 years old * Well child care – 15-17 years old * Sports Physical Form | * 1 year for next Well Child Visit |

Note: Table does not include level of service charges, e.g., preventive, new, or established visit types