

## Summative Evaluation of Behavioral Science Direct Observations

Resident: \_\_\_\_\_ Resident Class: **R1 R2 R3** CCC Review Period: \_\_\_\_\_

Observation Date(s): \_\_\_\_\_ Observer(s): \_\_\_\_\_ # of Patient Visits Observed: \_\_\_\_\_

### ACGME 5-W's Rating Scale:

**1 – Meets expectations for a beginning resident**

**2 – Meeting expectations for a resident who has advanced over entry but is performing at a lower level than expected at mid-residency**

**3 – Meeting key developmental milestones mid-residency**

**4 – Expectations met for a graduating resident**

**5 – Exceeds expectations**

**N/A – Not Applicable or Not Assessed** – i.e. did not observe this aspect of practice or observation was inadequate to rate performance

Milestone	Skill
<b>C-1 PROF-2</b>	<b>Introduction</b> Average rating: 1 2 3 4 5 N/A Mode: 1 2 3 4 5 N/A Overall/general comments:
<b>C-2</b>	<b>Agenda Setting</b> Average rating: 1 2 3 4 5 N/A Mode: 1 2 3 4 5 N/A Overall/general comments:
<b>PROF-3 PC-1, 3 C-4</b>	<b>History Taking</b> Average rating: 1 2 3 4 5 N/A Mode: 1 2 3 4 5 N/A Overall/general comments:
<b>PROF-3 C-1</b>	<b>Physical Exam</b> Average rating: 1 2 3 4 5 N/A Mode: 1 2 3 4 5 N/A Overall/general comments:
<b>PC-1-4 PROF-3 C-1, 2 SBP-1</b>	<b>Plan/Closure</b> Average rating: 1 2 3 4 5 N/A Mode: 1 2 3 4 5 N/A Overall/general comments:

<b>PC-3</b> <b>SBP-4</b> <b>C-3</b>	<b>Team Handoffs/Referrals</b>  <b>Meeting expectations for resident level</b> <b>Needs significant improvement</b>  Overall/general comments:
<b>PROF-2, 4</b> <b>C-3, 4</b>	<b>Precepting: Presentation Style</b>  <b>Meeting expectations for resident level</b> <b>Needs significant improvement</b>  Overall/general comments:
<b>SBP-4</b> <b>C-3</b>	<b>Interactions with Team Members during course of the visit</b>  <b>Meeting expectations for resident level</b> <b>Needs significant improvement</b>  Overall/general comments:

Average Time spent on a patient visit (start to finish): \_\_\_\_\_

Resident self-identified goals on/during observation dates: \_\_\_\_\_

Overall Milestone Ratings for this Review Period

Patient Care:    1   2   3   4   5   N/A

Professionalism: 1   2   3   4   5   N/A

Communication and Interpersonal Skills:    1   2   3   4   5   N/A

System Based Practice:    1   2   3   4   5   N/A

Summary comments/themes from observations during this period: \_\_\_\_\_

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*Summative information gained from the Behavioral Science Direct Observation form, created by Cara Dalbey from The Wright Center-HealthPoint FMR, which was modeled off of Michael Kopec's sample FMR Rotation Evaluation from Sea Mar FMR and Larry Mauksch's Patient Centered Observation Form from the UW Department of Family Medicine*